**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 January 2021**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IVC189”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 January 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC189

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 5.667% (3 Month JIBAR as at 29 Jan 2021 of 3.642% plus 2.025 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 February 2022

**Books Close Date** 08 February, 08 May, 08 August, 08 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** by 17:00 on07 February, 07 May, 07 August, 07 November

**Issue Date** 29 January 2021

**Date Convention** Following

**Interest Commencement Date** 29 January 2021

**First Interest Payment Date** 17 February 2021

**ISIN No.** ZAG000173691

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IVC189%20PricingSupplement2901.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IVC189%20PricingSupplement2901.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000